

Business Naturally.



# **Table of Contents**

| Community and Demographics               | 3  |
|--|----|
| Location                                 | 4  |
| Area Labor Draw                          | 5  |
| Top Employers                            | 6  |
| Education                                | 7  |
| <b>Economic Indicators</b>               | 8  |
| <b>Lodging and Retail Sales Revenues</b> | 9  |
| Work Where You Play                      | 10 |
| Summary                                  | 11 |

CONTACT: Christie Arp, Executive Director (706) 632-4450
Christiearp@fannincountyga.org

### **Community and Demographics**

Fannin County has three incorporated areas:

- City of Blue Ridge County Seat (pop. 1,391)
- City of Morganton (population 315)
- City of McCaysville (population 1,391), which shares a downtown with Copperhill, TN
- The land is made up of 40% Chattahoochee
   National Forest (106,000 acres) and more
   than 100 miles of trout streams and rivers.



Projected population growth of 15% from 2010 – 2030

| Fannin County Population Growth |        |        |        |        |        |  |  |  |
|---------------------------------|--------|--------|--------|--------|--------|--|--|--|
| Year 2010 2015 2020 2025 2030   |        |        |        |        |        |  |  |  |
| Population                      | 23,687 | 24,303 | 25,421 | 26,441 | 27,316 |  |  |  |
| Gender - Male                   | 11,549 | 11,883 | 12,460 | 12,977 | 13,426 |  |  |  |
| Gender – Female                 | 12,138 | 12,420 | 12,961 | 13,464 | 13,890 |  |  |  |
| Age (0-18)                      | 4,738  | 4,480  | 4,428  | 4,397  | 4,397  |  |  |  |
| Age (19-45)                     | 6,196  | 6,222  | 6,460  | 6,763  | 6,959  |  |  |  |
| Age (46-65)                     | 7,859  | 7,669  | 7,457  | 7,021  | 6,713  |  |  |  |
| Age (66+)                       | 4,894  | 5,932  | 7,076  | 8,359  | 9,247  |  |  |  |

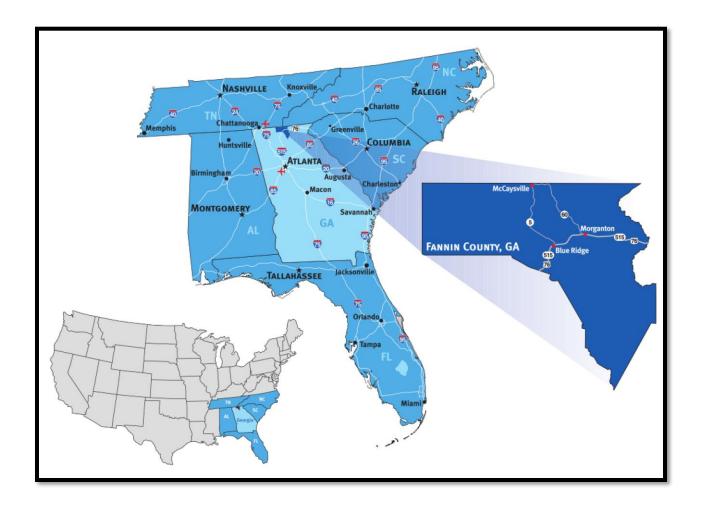
| Demographics            | Fannin County | Regional Area |
|-------------------------|---------------|---------------|
| Population              | 24,017        | 141,501       |
| Median Age              | 50.3          | 46.9          |
| Median Household Income | \$39,011      | \$41,376      |
| Per Capita Income       | \$22,475      | \$21,839      |
| Total Housing Units     | 16,592        | 81,483        |
| Median House Value      | \$169,800     | \$151,155     |

Fannin Area Cost of Living is 8.1% lower than the U.S average.

| Cost of Living Index                    |          |          |          |          |  |  |
|---|----------|----------|----------|----------|--|--|
| Fannin County Regional Area Georgia USA |          |          |          |          |  |  |
| Annual Average Salary                   | \$31,937 | \$33,081 | \$50,437 | \$53,893 |  |  |
| Cost of Living Index (base US)          | 91.9     | 93.2     | 95.2     | 100      |  |  |
| US Purchasing Power                     | \$34,748 | \$35,481 | \$52,963 | \$53,893 |  |  |

<sup>\*</sup>Source: JobsEQ - US Census, June 2018

## Location

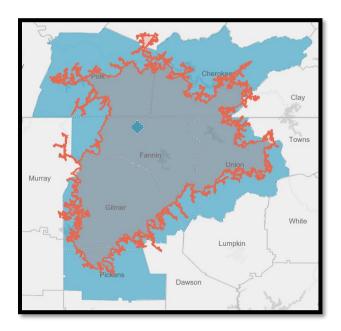


- Located approximately 90 miles north of Atlanta via I-575 and Highway 515 (1 ½ hours from Midtown and less than 2 hours from Hartsfield-Jackson Airport)
- Located 1 ½ hours from Chattanooga, TN and 2 ½ hours from Asheville, NC
- Local Airports include Blairsville Regional Airport (20 mi.) and Andrews/Murphy,
   North Carolina Airport (35 mi.)

#### **Fannin Area Labor Draw**

- Fannin's Labor Draw pulls from three states (Georgia, Tennessee, and North Carolina) and primarily five counties (Fannin, Gilmer, Union, GA, Cherokee, NC and Polk TN with small portions coming from Clay, NC, Dawson and Pickens, GA).
- The image to the right shows a 45-minute drive time radius (indicated by the orange ring). A close estimate of actual labor force within the drive time is <u>59,379</u>.

\*Source: JobsEQ – Bureau of Labor Statistics (June 2018)



## Area Labor Force of 59,379

Below are total county labor numbers for the primary five counties in the Labor Draw area. The above number (59,379) differs because it includes some of the labor from additional counties and focuses on the actual 45 minute drive area. The above number is a more accurate indication of total labor draw for Fannin County.

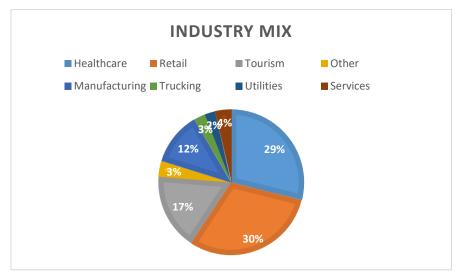
| County        | Labor Force | Employed | Rate  |
|---------------|-------------|----------|-------|
| Fannin (GA)   | 9,948       | 7,658    | 4.10% |
| Union (GA)    | 8,257       | 7,732    | 3.80% |
| Gilmer (GA)   | 12,851      | 8,165    | 4.20% |
| Polk (TN)     | 7,117       | 2,997    | 3.80% |
| Cherokee (NC) | 10,245      | 9,276    | 4.50% |
| TOTAL         | 48,418      | 35,828   | 4.08% |

<sup>\*</sup>JobsEQ (June 2018)

# **Fannin Top Employers**

\*Not listed is Fannin County School System (450 employees) and Government (230 employees)

| Employer                      | Industry      | Number<br>Employees |
|-------------------------------|---------------|---------------------|
| Fannin Regional Hospital      | Healthcare    | 251                 |
| Walmart                       | Retail        | 220                 |
| Ingles Markets, Inc.          | Grocery       | 210                 |
| Pruitt Health Blue Ridge      | Healthcare    | 125                 |
| Mercier Orchards, Inc.        | Agriculture   | 110                 |
| The Home Depot                | Retail        | 100                 |
| Lit'l Pond Hospitality        | Hospitality   | 100                 |
| Riverstone Medical            | Healthcare    | 96                  |
| Serenity in the Mountains     | Services      | 67                  |
| Blue Ridge Manufacturing      | Manufacturing | 65                  |
| Mountain Laurel Cabin Rentals | Hospitality   | 65                  |
| Blue Ridge Assisted Living    | Healthcare    | 50                  |
| Lance Trucking Company        | Trucking      | 50                  |
| TJ Maxx                       | Retail        | 50                  |
| Escape to Blue Ridge          | Hospitality   | 50                  |
| Tri-State EMC                 | Utilities     | 44                  |
| Whitepath Fab Tech            | Manufacturing | 40                  |
| United Community Bank         | Banking       | 38                  |
| Assist Homecare Services      | Healthcare    | 30                  |
| Kismet Rubber Products        | Manufacturing | 30                  |
| Pulse Medical, Inc.           | Manufacturing | 30                  |
| Dacorp                        | Manufacturing | 30                  |
| Robinson Stave                | Manufacturing | 30                  |



### **Fannin Area Education Summary**

#### **Public School System:**

There is one public school system in the County, consisting of a High School, Middle School, and three elementary schools. With a population of approximately 2,900 students in grades K-12, the resulting student to teacher ratio of 14 to 1 ensures that Fannin County students get plenty of teacher time and attention.

#### **Local Technical Colleges and Universities:**

Fannin County is conveniently located to several Technical Colleges and Universities. Each support employers in the area and continue to grow campuses and enrollment.

\*University of North Georgia started a campus in Blue Ridge in 2015 and continues to grow.

|                                 |                 | Distance from |                  |
|---------------------------------|-----------------|---------------|------------------|
| School                          | Local Campus    | Fannin        | Annual Graduates |
| University of North Georgia     | Blue Ridge, GA  | 0 miles       | 150 - enrolled   |
| North Georgia Technical College | Blairsville, GA | 20 miles      | 119              |
| Chattahoochee Technical College | Jasper, GA      | 40 miles      | 219              |
| Tri-County Community College    | Murphy, NC      | 30 miles      | 145              |

<sup>\*</sup>Actual numbers from Colleges/Universities (2017)

485+ annual graduates from local Colleges/Universities

### **Economic Indicators**

Fannin County *growth* is shown in the following table. Much of the growth has stemmed from a steady increase in **tourism** to the area.

| To   | otal Lodging Expenditures | Growth | Retail Sales        | Growth | Bldg permits      | Millage Rates  | Unemployment       |
|------|---------------------------|--------|---------------------|--------|-------------------|----------------|--------------------|
| 1998 | 2,728,833                 |        |                     |        |                   |                |                    |
| 1999 | 3,014,766                 | 10%    |                     |        |                   |                |                    |
| 2000 | 3,444,067                 | 14%    |                     |        |                   |                | 3.7%               |
| 2001 | 4,336,000                 | 26%    | <b>15</b> 0,038,939 |        |                   |                | 4.4%               |
| 2002 | 4,565,700                 | 5%     | <b>13</b> 0,208,868 | 15%    |                   | 19.119         | 5%                 |
| 2003 | 5,267,667                 | 15%    | <b>14</b> 5,322,747 | 12%    | 454               | 20.169         | 6%                 |
| 2004 | 6,170,567                 | 17%    | <b>151</b> ,840,550 | 4%     | 710               | 20.169         | 5%                 |
| 2005 | 7,125,267                 | 15%    | <b>212,</b> 001,079 | 40%    | 762               | 20.169         | 5.7%               |
| 2006 | 9,303,366                 | 31%    | 427,213,130         | 200%   | 6 <mark>21</mark> | 20.169         | 4.7%               |
| 2007 | 10,108,266                | 9%     | 376,918,360         | -12%   | 417               | <b>17.3</b> 60 | 4.2%               |
| 2008 | 11,664,934                | 15%    | 349,147,223         | -7%    | 177               | 18.310         | 6.5%               |
| 2009 | 13,228,866                | 13%    | 328,391,076         | -6%    | 118               | 18.130         | 10.9%              |
| 2010 | 16,176,021                | 22%    | 330,680,826         | 1%     | 119               | 18.310         | 10.7%              |
| 2011 | 17,136,950                | 6%     | 353,419,797         | 7%     | 108               | 18.310         | 10.4%              |
| 2012 | 19,676,634                | 15%    | 375,680,910         | 6%     | 139               | 18.260         | 9.9%               |
| 2013 | 21,649,617                | 10%    | 378,877,613         | 1%     | 174               | 19.210         | <mark>8.</mark> 9% |
| 2014 | 24,184,061                | 12%    | 418,015,317         | 11%    | 173               | 17.794         | 7.8%               |
| 2015 | 30,984,871                | 25%    | 463,818,050         | 11%    | 207               | 17.744         | 6.6%               |
| 2016 | 34,087,177                | 10%    | 479,545,459         | 3%     | 263               | <b>16.9</b> 84 | 5.3%               |
| 2017 | 37,847,640                | 11%    | 511,755,400         | 7%     | 295               | <b>15</b> .406 | 4.1%               |

<sup>\*</sup>Fannin County Chamber of Commerce (derived from actual data)

Fannin new home permits in 2017 were at least 100 more than surrounding counties.

## **Fannin County Second Home Ownership**

There are <u>5,950 tax bills</u> mailed outside of Fannin County.

| Residential Property Tax Bills Mailed Outside of Fannin County |       |            |  |                        |              |                     |
|--|-------|------------|--|------------------------|--------------|---------------------|
| By S   | State |            |  |                        | By City      | 1                   |
|  |       |            |  |                        | #            |                     |
| State  | #     | % of total |  | City                   | Bills        | Median Inc          |
| Georgia  | 3714  | 62%        |  | Atlanta, GA            | 576          | \$49,398            |
| Florida  | 1541  | 26%        |  | Marietta, GA           | 347          | \$48,154            |
| Tennessee  | 181   | 3%         |  | Alpharetta, GA         | 131          | \$93,613            |
| Alabama  | 77    | 1%         |  | Naples, FL             | 78           | \$84,830            |
| Texas  | 62    | 1%         |  | Tampa, FL              | 53           | \$45,874            |
| North Carolina   | 61    | 1%         |  |                        |              |                     |
| Other  | 314   | 4%         |  | *Source: Fannin County | / Tax Assess | ors (2017); US Cens |
| Total  | 5950  |            |  |                        |              |                     |

| By City        |       |               |  |  |  |
|----------------|-------|---------------|--|--|--|
|                | #     |               |  |  |  |
| City           | Bills | Median Income |  |  |  |
| Atlanta, GA    | 576   | \$49,398      |  |  |  |
| Marietta, GA   | 347   | \$48,154      |  |  |  |
| Alpharetta, GA | 131   | \$93,613      |  |  |  |
| Naples, FL     | 78    | \$84,830      |  |  |  |
| Tampa, FL      | 53    | \$45,874      |  |  |  |

<sup>\*</sup>Source: Fannin County Tax Assessors (2017); US Census

Lodging

More than 1,000 vacation home rentals

| Hotels                      | Number of Rooms |
|-----------------------------|-----------------|
| Blue Ridge Inn              | 6               |
| Comfort Inn                 | 69              |
| Douglas Inn                 | 26              |
| Modern Inn                  | 32              |
| Reid Ridge Lodge            | 42              |
| Serenity Suites             | 17              |
| Total Rooms                 | 192             |
| Vacation Rentals and Cabins | 1,000+          |

## Fannin County Quarterly Sales Tax Revenue/Retail Sales

Below is a chart from the Fannin County Board of Education representing season sales tax revenues for the past three years. Please keep in mind that in Georgia, groceries are not taxed.

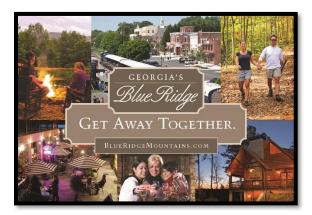
|            | Fannin County, Georgia 2013 – 2017 Sales Tax Receipts - Retail Sales |               |               |               |               |  |  |  |
|------------|--|---------------|---------------|---------------|---------------|--|--|--|
| Month      | 2013   | 2014          | 2015          | 2016          | 2017          |  |  |  |
| January    | \$30,507,797   | \$29,874,449  | \$35,191,190  | \$31,995,578  | \$33,378,064  |  |  |  |
| February   | \$30,017,743   | \$28,318,976  | \$30,480,885  | \$32,396,950  | \$34,289,968  |  |  |  |
| March      | \$29,444,213   | \$31,373,969  | \$34,491,328  | \$37,403,621  | \$39,207,062  |  |  |  |
| April      | \$31,952,533   | \$32,306,503  | \$34,883,840  | \$37,269,011  | \$39,594,051  |  |  |  |
| May        | \$33,048,053   | \$34,403,964  | \$36,426,053  | \$36,015,068  | \$40,978,106  |  |  |  |
| June       | \$33,383,718   | \$37,475,425  | \$40,280,149  | \$44,975,425  | \$44,871,798  |  |  |  |
| July       | \$32,739,875   | \$41,806,465  | \$44,875,896  | \$44,753,585  | \$48,506,610  |  |  |  |
| August     | \$30,343,594   | \$37,580,970  | \$39,787,107  | \$38,764,445  | \$42,252,615  |  |  |  |
| September  | \$35,250,921   | \$34,219,416  | \$41,108,817  | \$41,183,396  | \$47,260,826  |  |  |  |
| October    | \$32,365,327   | \$38,914,435  | \$44,713,826  | \$46,055,644  | \$47,895,624  |  |  |  |
| November   | \$34,559,866   | \$37,142,508  | \$40,412,506  | \$41,689,098  | \$46,674,033  |  |  |  |
| December   | \$29,874,449   | \$42,203,485  | \$41,421,653  | \$46,846,596  | \$47,301,165  |  |  |  |
| Year Total | \$383,488,089  | \$425,620,565 | \$464,328,450 | \$479,547,430 | \$512,209,922 |  |  |  |

Source: Fannin County School System received 1% in SPLOST revenue

Over 33% Retail Sales Tax increase since 2013!

### **Work Where You Play**

Fannin County experiences *all four seasons* and offers unique activities for all times of the year. It is a destination that turns into a workplace and home for many.



- Lake Blue Ridge This TVA lake is 3,290 acres with only 25% developed shoreline. It offers campsites, boat ramps, a full-service marina, public swimming and picnic areas.
- Mercier Orchards This is a family owned and operated apple orchard now in its 4<sup>th</sup> generation. Visit for U-Pick events, Bakery & Deli, Market Store, and the Farm Winery.
- Old Toccoa Farm This is Fannin County's first and only golf course that fronts 4,000+ feet of the Toccoa River one of the most beautiful and challenging courses in the area.
- **Downtown Blue Ridge** You can walk along Main Street, enjoying the antique and upscale specialty shops, galleries, and restaurants or ride the Blue Ridge Scenic Railway.
- **Toccoa River** Trout fishing is abundant on the Toccoa River with options to go with a guide. You can also tube or kayak the river.

A variety of fun activities for people of all ages!

### **Fannin County Summary**

Fannin County Development Authority is dedicated to working with businesses large and small considering locating and growing in the area. Living in a place you love makes doing business that much better! Surround yourself with beauty, relaxation, and natural fun in Georgia's Blue Ridge. Business is fun and natural here. Past and current relationships with local businesses prove our desire to assist in your success. We hope to work with you!



Christie Arp, Executive Director
Christiearp@fannincountyga.org
706-632-4450 (office)
706-633-6112 (cell)

### Ask us about:

- Small Business Resources
- Gap Financing
- Local and State Incentives
- Building &Land lease or purchase

### **Other Important Contacts**

| Atlanta Gas Light (Natural Gas)      | (770) 994-6105 |
|--------------------------------------|----------------|
| <b>Building Inspections</b>          | (706) 258-5175 |
| Blue Ridge Mountain EMC              | (706) 379-3121 |
| City of Blue Ridge                   | (706) 632-2091 |
| City of McCaysville                  | (706) 492-4921 |
| Ellijay Telephone Company (ETC)      | (706) 946-2271 |
| Fannin County Board of Commissioners | (706) 632-2203 |
| Fannin County Health Department      | (706) 632-3024 |
| Fannin County Land Development       | (706) 632-8361 |
| Fannin County Water Authority        | (706) 258-5160 |
| TDS Telecom                          | (706) 632-2211 |
| Tri-State EMC                        | (706) 492-3251 |